

CORRIGENDUM-02 DATED 03.01.2019

TENDER NOTICE NO.: TENDER NO. OMDC/FIN/PROJ/18-19/01 Dated: 28.12.2018

1) Page no. 6 under **SCOPE OF WORKS**

Should be read as :

“The Agency will prepare **one** Techno-Economic Viability Report including Financial Feasibility Report of the three OMDC mines namely **Belkundi Mines, Bagiaburu Mines and Bhadrasai Mines at Barbil in the district of Keonjhar, Odisha** by means of analyzing the Technical and Commercial profile including examination of information on the various aspects such as Techno-economic viability, Commercial Viability etc. from the perspective of OMDC’s requirement of **taking loan from Bank/Financial Institution** and also from the perspective of potential lender regarding the feasibility / bankability of the project for disbursing of loan.

The Agency would develop a detailed financial model to represent the base case financial indicators from the lenders perspective. The financial model will be developed incorporating projected balance sheet, income statements, sources and the uses of funds, debt service schedule, tax and depreciation schedules and any key ratios. A sensitivity analysis will be performed to assess the sensitivity of the base case projection to key macroeconomics and operating variables which would give rise to various financial options. The robustness of the project economics will determine the level of Client’s support and contractual provision that will be acceptable to the potential financiers / lenders.

The Agency may require to give presentation to the Board of Directors/OMDC Management for acceptance of the Final Reports.”

All prospective bidders would be presumed to have examined all amendments on the website i.e. www.birdgroup.co.in & CPP portal have submitted their bids accordingly. A copy of such amendments shall be enclosed with the Bids.”